

The KidTraks Upgrade Begins

Many of you remember that we introduced a new Gateway to access the KidTraks system last fall, and with the announcement of that update, we mentioned that this would lead to other intermittent updates to the other programs that are part of the MaGIK system. Announcements for these updates will be released when major changes have been made and will outline the changes on the newly designed pages.

Introduction to the New Design Components

Panel

Panels are used to organize and display information on the new pages

2 Person Details **1**

3

Name:	TestCase, NewPatrick	Suffix:		KidTraks Person ID:	2157814787
Gender:	Male	ISETS MPI:		ICWIS Person ID:	
DOB:	01/01/2001	DOB Verification:	Birth Certificate	Casebook Person ID:	10002892704
SSN:		SSN Verification:	Unknown	ICES RID:	
Citizenship Status:	US citizen, by birth	Citizenship Verification:	Birth Certificate	SSI Number:	
Is Hispanic?:	Declined	Race:	Unknown	SSID Number:	
Phone:	5664458589 (C); 6565656565 (H)	Non IV-E Adoption Subsidy Eligible:	No	Adoption Tracking:	

1. Panel Header
2. Panel Title
3. Panel Body

Grid

1 Search Results : 500 Records Found

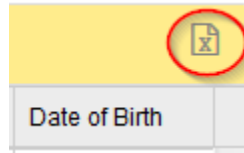
Person ID	First Name	Middle Name	Last Name	Gender	SSN	Date of Birth
				Female		
				Male		
				Male	XXX-XX-	
				Male	XXX-XX-	
				Male	XXX-XX-	
				Male	XXX-XX-	
				Male	XXX-XX-	
				Male	XXX-XX-	
				Male	XXX-XX-	
				Male	XXX-XX-	

2 **3** **4** **5**

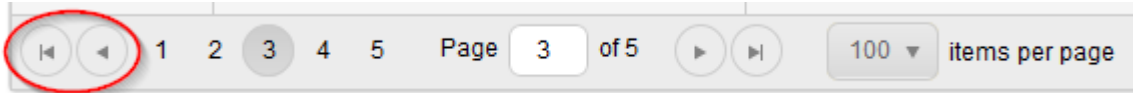
Page 1 of 50 10 items per page 1 - 10 of 500 items

New grid features

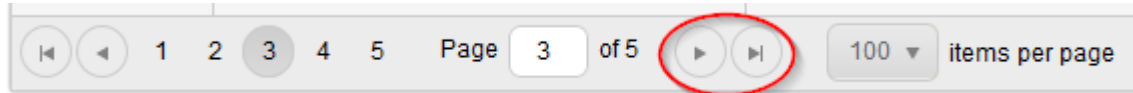
1. Export buttons are in the panel header above the grid but look different



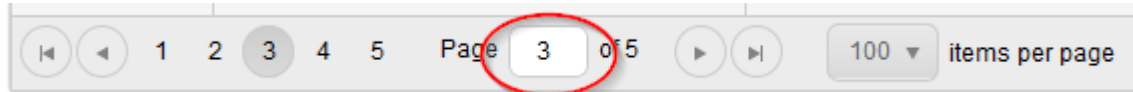
2. First and Previous buttons



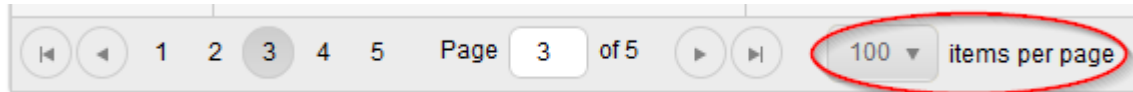
3. Next and Last buttons



4. The ability to jump to a particular page



5. You can now choose how many results are displayed per page



Collapsible Grid

Service Referrals		Action
Approved(1)		▼
Submitted(0)		▼
Open(0)		▼
Expired(18)		▼
Closed(0)		▼
Cancelled(1)		▼

Some grids will have sections that can be expanded and collapsed by clicking on the dark grey arrow (see Service Referrals below for more).

Action Menu

Action ▼

The Action Menu no longer has a Go button. Clicking on the item in the dropdown menu is all that is necessary now for the action.

Navigation Panel

On long pages that require long vertical scrolling, we are including Navigation Panels on the left-hand side of the pages containing links that will take you directly to different panels/sections on the page.

The screenshot displays the 'Person Inquiry' page. On the left, a yellow 'Navigation' panel is visible, with 'Person Information' selected and circled in red. The main content area shows 'Person Information' for 'Person ID: 2157814787' and 'TestCase, NewPatrick (14) 01/01/2001'. Below this is a 'Person Details' section with a table of personal information.

Person Details				
Name:	TestCase, NewPatrick	Suffix:	KidTraks Pers	
Gender:	Male	ISETS MPI:	ICWIS Person	
DOB:	01/01/2001	DOB Verification:	Birth Certificate	Casebook Per
SSN:		SSN Verification:	Unknown	ICES RID:
Citizenship Status:	US citizen, by birth	Citizenship Verification:	Birth Certificate	SSI Number:
Is Hispanic?:	Declined	Race:	Unknown	SSID Number:
Phone:	5664458589 (C); 6665656565 (H)	Non IV-E Adoption Subsidy Eligible:	No	Adoption Track

New Warning Message Style

Note: Are you sure you want to refer for services by creating a new KidTraks Referral Case Type?

The New Person Inquiry/Information Pages

The first section of KidTraks to have this new style applied to it is the Person Info/Inquiry pages. The newly designed pages will incorporate these new design components and will appear quite different to the pages you are used to using, but let me assure you that the functionality of the pages will not be very different at all. Here is an outline of these changes and how they will affect the functionality of the pages.

Person Inquiry

Find Existing

Find Existing

Add New

Person ID:	Equal ▼	<input type="text"/>
Case ID:	Equal ▼	<input type="text"/>
First Name:	Begins With ▼	<input type="text"/>
Last Name:	Begins With ▼	<input type="text"/>
SSN:	Equal ▼	<input type="text"/>
County:	Equal ▼	Select ▼
Deleted in ICWIS:	Equal ▼	No ▼
ISETS MPI NUM:	Equal ▼	<input type="text"/>
Casebook Case ID:	Equal ▼	<input type="text"/>
Casebook Person ID:	Equal ▼	<input type="text"/>

Search

Close

Clear

- Advance/Basic Search function has been removed
- MaGIK Case ID and MaGIK Person ID search criteria removed from the Advance Search and added to the default list
- ICWIS Person ID and ICWIS Case ID removed as obsolete
- MaGIK Case ID and MaGIK Person ID renamed Casebook Case ID and Casebook Person ID

Casebook Case ID:	Equal ▼	<input type="text"/>
Casebook Person ID:	Equal ▼	<input type="text"/>

- The Search Results will still show up in a grid

Add New

The Add New tab has only been changed to the new look and feel. No functionality has changed.:

Find Existing


Add New

* First Name:

* Last Name:

Middle Name:

DOB:



* Gender:

Select

▼

SSN:

ICES Rid:

ISETS MPI:

* County:

Select

▼

* Case Type:

Select

▼

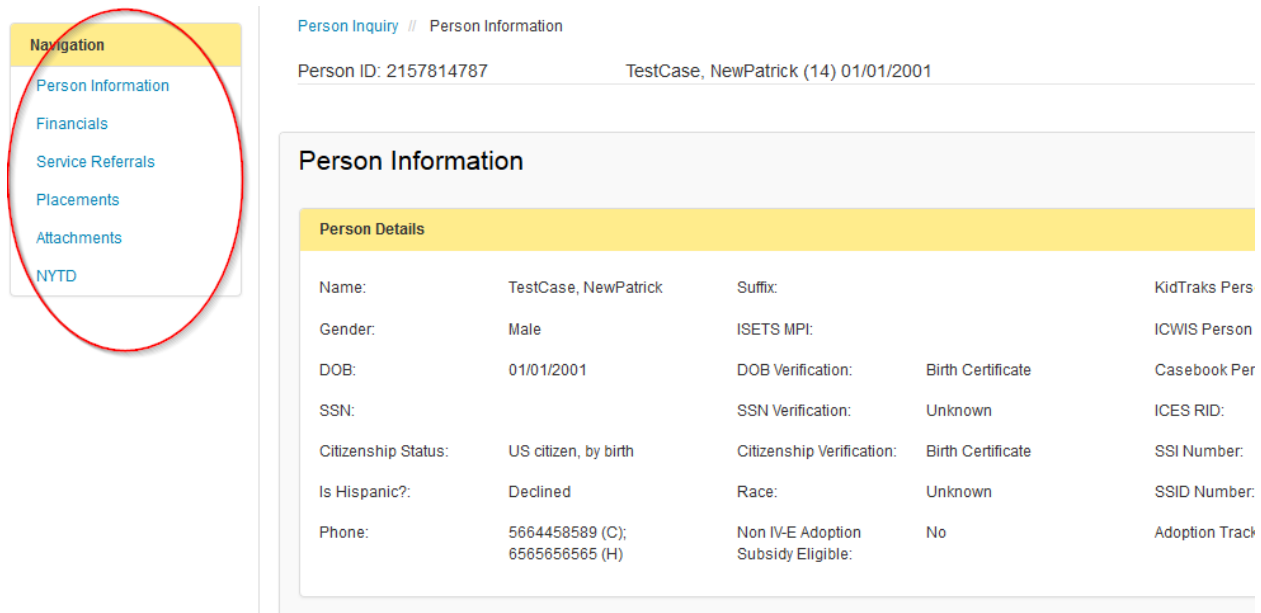
Add

Filling out the required fields and clicking Add will still take you to the current Case Information page.

Person Information

The first thing you may notice when you arrive on the newly designed Person Information page is the absence of the Person Information, Services, Placements, Financials, Attachments, and NYTD tabs. One of the trends in our new design is less use of tabs. As a result the items from those tabs have all been moved to this one page – Person Information.

Moving these items to one page has resulted in a long page. Therefore, we have included a Navigation Panel.



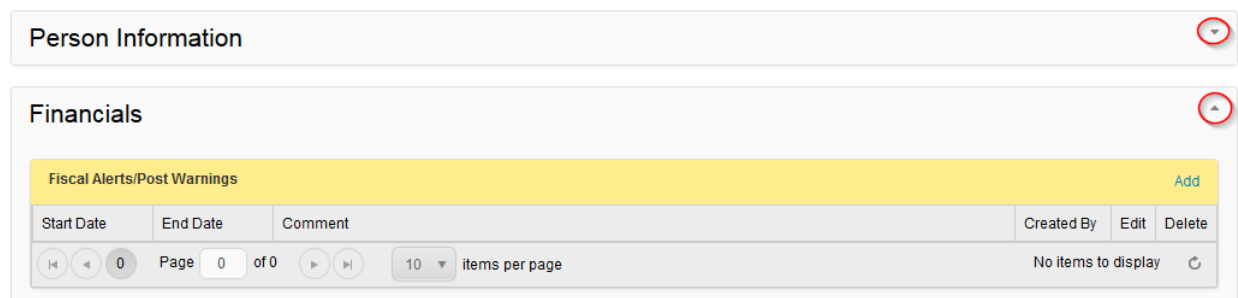
The screenshot shows a web application interface. On the left is a 'Navigation' panel with a yellow header and a list of links: 'Person Information', 'Financials', 'Service Referrals', 'Placements', 'Attachments', and 'NYTD'. The 'Person Information' link is highlighted with a red circle. The main content area on the right has a breadcrumb trail 'Person Inquiry // Person Information' and a header 'Person ID: 2157814787' and 'TestCase, NewPatrick (14) 01/01/2001'. Below this is a section titled 'Person Information' with a yellow header 'Person Details'. The content is organized into a table-like structure with five columns: Name, Gender, DOB, SSN, and Citizenship Status. The data for 'TestCase, NewPatrick' is displayed across these columns, including various verification details and phone numbers.

Person Details				
Name:	TestCase, NewPatrick	Suffix:	KidTraks Pers	
Gender:	Male	ISETS MPI:	ICWIS Person	
DOB:	01/01/2001	DOB Verification:	Birth Certificate	Casebook Per
SSN:		SSN Verification:	Unknown	ICES RID:
Citizenship Status:	US citizen, by birth	Citizenship Verification:	Birth Certificate	SSI Number:
Is Hispanic?:	Declined	Race:	Unknown	SSID Number:
Phone:	5664458589 (C); 6565656565 (H)	Non IV-E Adoption Subsidy Eligible:	No	Adoption Track

Clicking on the links in this panel will take you directly to that section on the page.

Collapsible Sections

Also to help with the length of the page, the sections with the most content, Person Information and Financials, are collapsible.



The screenshot shows two sections of the application. The first section is 'Person Information' with a collapse/expand icon (a circle with a downward arrow) on the right. The second section is 'Financials' with a collapse/expand icon (a circle with an upward arrow) on the right. Below the 'Financials' header is a yellow header 'Fiscal Alerts/Post Warnings' with an 'Add' button. Below this is a table with columns: 'Start Date', 'End Date', 'Comment', 'Created By', 'Edit', and 'Delete'. The table is currently empty, showing 'Page 0 of 0' and 'No items to display'.

Clicking on the black arrow on the right will collapse and expand these two sections, but when first accessing the page both sections default to open.

Repositioned Action Items

The next thing you may notice is that there are several items that are missing from the Action menu at the top of the page. Several of these missing items have been moved to their specific panels.

Person ID: 2157815064 blackbeard, littlefreddie ()

[Action](#) ▼

- View Financial Summary
- Edit Demographic Information
- Add to Tracker
- Edit Financial Information

Person Information

Person Details

Add Post Warning

Fiscal Alerts/Post Warnings

[Add](#)

Start Date	End Date	Comment	Created By	Edit	Delete
No items to display					

Page 0 of 0 10 items per page

Add Medical Eligibility

Additional Medicaid Information

[Manage](#)

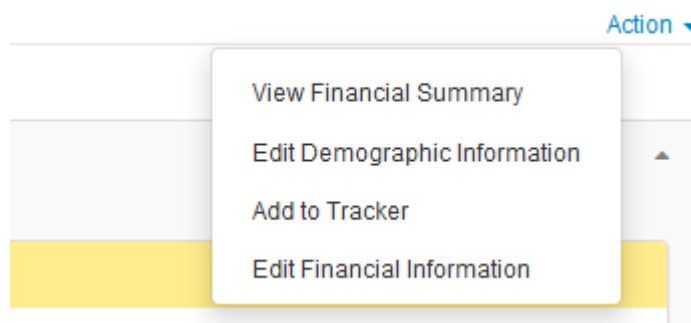
Is Eligible	Effective Date	File Name	Description	Uploaded By	Upload Date	Modify User	Modify Date
No items to display							

Page 0 of 0 10 items per page

Create Referral

Service Referrals					Action ▾
Approved(0)					▲
Referral ID	Vendor ID	Legal Name	Referral Date	Service	
◀ ◁ 0 ▷ ▶					No items to display
Submitted(0)					▼
Open(0)					▼
Expired(0)					▼
Closed(0)					▼
Cancelled(0)					▼

View Financial Summary, Edit Demographic Information (for probation cases), Add to Tracker, and Edit Financial Information are still included in the Action menu.



The remaining Items (Add Alias, Add County Payment, and Add Appeal For Services) have been removed from the list as obsolete.

Functionality

The functionality of this page has not been changed, but the process by which it is completed is different. The Person Information Page is a read-only page. Nothing on the page can be edited here. The editing, adding, or managing of information is now done through links that take you to a separate page.

There are three small exceptions to this rule, Edit Financial information, Add Post Warning, and Edit Receipt Instructions. These exceptions are handled by small pop-ups on the page.

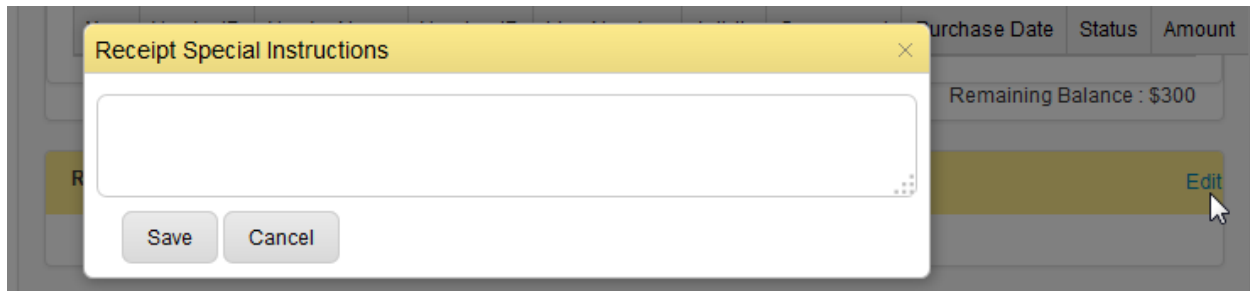
Edit Financial Information

A screenshot of a web application showing a modal window titled "Edit Financial Information". The modal has a yellow header bar with a close button (X) on the right. Inside the modal, there are two text input fields: "SSI Number:" and "SSID Number:". Below these fields is a checkbox labeled "Non IV-E Adoption subsidy Eligible". At the bottom of the modal are two buttons: "Save" and "Cancel". The background of the application is dimmed, showing a header with "Patrick, NewTest" and "Suffix:", and a sidebar with a list of items including "KidTra", "ICWIS", "Caseb", "ICES F", "SSI Nu", "SSID M", and "Adoptio".

Add Post Warning

A screenshot of a web application showing a modal window titled "Post Warning". The modal has a yellow header bar with a close button (X) on the right. Inside the modal, there are three fields: "*Start Date:" with a date picker icon, "*End Date:" with a date picker icon, and "*Details:" with a large text area. At the bottom of the modal are two buttons: "Save" and "Close". The background of the application is dimmed, showing a header with "Fiscal Alerts/Post Warnings" and an "Add" button. Below the header is a table with columns: "Start Date", "End Date", "Comment", "Created By", "Edit", and "Delete". The table shows "1 - 1 of 1 items". Below the table, there is a section with "Amount Available: \$300.00" and a table with columns "Date", "Status", and "Amount". At the bottom, it says "Remaining Balance : \$300".

Edit Receipt Instructions



Receipt Special Instructions

Save Cancel

Purchase Date Status Amount

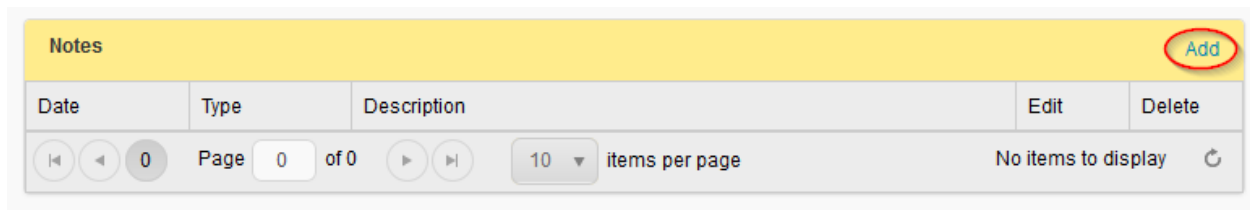
Remaining Balance : \$300

Edit

For the items that are more complicated, there are links in the appropriate panel header that will take you to a different page to perform the necessary action.

For some items it is simply an Add link:

Add Notes

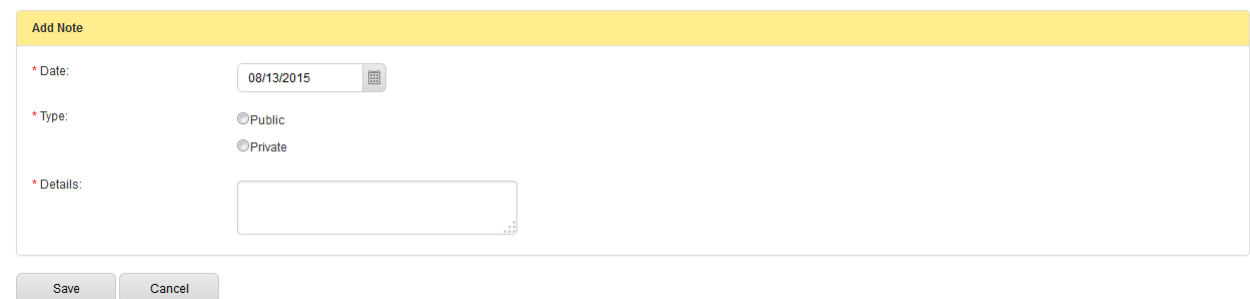


Notes Add

Date	Type	Description	Edit	Delete
------	------	-------------	------	--------

0 Page 0 of 0 10 items per page No items to display

Add Notes Page



Add Note

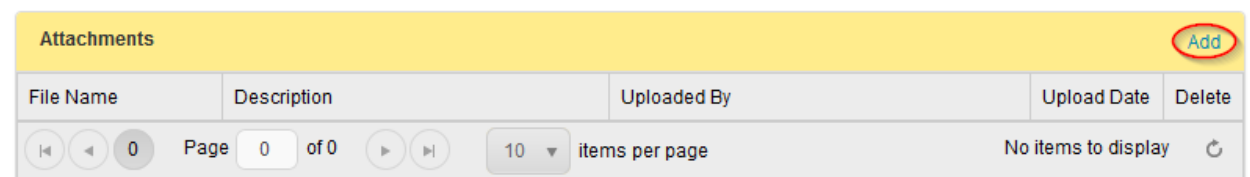
* Date: 08/13/2015

* Type: ☐ Public ☐ Private

* Details:

Save Cancel

Add Attachments



Attachments Add

File Name	Description	Uploaded By	Upload Date	Delete
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0 Page 0 of 0 10 items per page No items to display

Add Attachment Page

Add Attachment

Please select the file to be attached:

Select files...

* Description:

Save Close

When the Actions needed are more complicated than just adding something, the panels have a Manage Link that takes you to the Manage Page. Manage Pages are new to KidTraks where multiple actions/edits can be done and then Saved (or Canceled) to take you back to the Information page.

Manage Person Education (probation case)

Person Education Manage

County	School	Other	Grade	Begin Date	End Date	Status
No items to display						

Page 0 of 0 10 items per page

Manage Person Education Page

Manage Education

* County:

School Name:

If Other, please enter description:

* Status: ☐ Full Time ☐ Part Time

* Grade:

* Begin Date:

End Date:

Add

County	School	Other	Grade	Begin Date	End Date	Status	Edit	Delete
No items to display								

Page 0 of 0 5 items per page

Save Close

Additional Medicaid Information

Additional Medicaid Information								Manage
Is Eligible	Effective Date	File Name	Description	Uploaded By	Upload Date	Modify User	Modify Date	
<div>◀ ◁ 0 Page 0 of 0 ▶ ▷ 10 items per page No items to display ↻</div>								

Medicaid Eligibility Page

Medicaid Eligibility										Add
Is Eligible	Effective Date	File Name	Description	Uploaded By	Upload Date	Modify User	Modify Date	Edit	Delete	
<div>◀ ◁ 0 Page 0 of 0 ▶ ▷ 5 items per page No items to display ↻</div>										

SaveClose

The Add link in the Medical Eligibility panel on this manage page will take you to The Add Medicaid Eligibility page.

Edit Medicaid Eligibility					
* Is Eligible:	Yes	File Name	Description	Uploaded By	Upload Date
* Effective Date:	08/05/2015	48845_wh4.pdf test		PatWilkins	08/17/2015
					Delete

SaveCancel

On this page it's important to note that you will no longer have the ability to upload attachments. These Medicaid relevant attachments are to be uploaded in Casebook now. But, if there are legacy attachments that were uploaded to KidTraks, they will still be displayed in this panel in the table on the right.

Other Links

CANS

The CANS functionality has not been changed but the links have been.

CANS							
				2 Email	Login to DARMHA	1 Enter CANS Assessment	
History							
Select	Completed Date	Algorithm	CANS Assessment	KidTraks ID	Print	Delete	
Select	05/10/2012	Placement Behavioral Health	0 - 0) DCS/JJ Current Removal Not Acknowledged 0 - No Treatment Recommended				Resend to CB
Select	12/01/2011	Placement Behavioral Health	2 - 2) Foster Care with Services 0 - No Treatment Recommended				Resend to CB
Select	07/07/2011	Placement Behavioral Health	1 - 1) Regular Foster Care 0 - No Treatment Recommended				Resend to CB
Select	05/26/2011	Placement Behavioral Health	1 - 1) Regular Foster Care 0 - No Treatment Recommended				Resend to CB
<div> <div> <div>1</div> <div>Page 1 of 1</div> </div> <div> <div>10</div> <div>items per page</div> </div> <div> <div>1 - 4 of 4 items</div> <div>↺</div> </div> </div>							
Saved							

1. Enter CANS Assessment is now a link instead of a button, but still takes you to the current page for entering the Assessment
2. The CANS Help link is now labeled Email

Service Referrals

Service Referrals	
Approved(3)	Action ▾
Submitted(0)	▾
Open(0)	▾
Expired(23)	▾
Closed(0)	▾
Cancelled(10)	▾

The Service Referrals header has an Action menu because more actions may need to be added in the future.

Clicking on Create Service Referral on the Action Menu opens a new page instead of the current pop-up.

Create Service Referral: Gianna Nicole Meniffee

Select Case:

Case ID	Case Name	Case Type	Begin Date	End date	Content

Case ID:

Create New Case

Submit

Cancel

This page functions the same as the pop-up. Clicking on the Case ID for the appropriate case for the referral populates the Case ID field. If the referral is needed for a new case, Adoption etc, clicking the Create New Case link will populate the Case ID field with the word New, and a warning will pop-up asking to confirm that you need to make this type of referral.

Case ID:

New

Create New Case

Note: Are you sure you want to refer for services by creating a new KidTraks Referral Case Type?

The Submit button will then continue to the current Referral Wizard.

NYTD

The NYTD functionality is not being updated at this time, so we have included a redirect link in the NYTD panel header that will take you to the current NYTD page

NYTD History

Redirect To NYTD

Conclusion

These are the major changes made to the Person Information and Person Inquiry pages. Hopefully, you will not notice any significant difference in functionality.